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Annual Crop Report1986



MONTEREY COUNTY

AGRICULTURAL COMMISSIONER

(408) 758-3876 - 120 WILGART WAY - SALINAS, CALIFORNIA 93901

RICHARD W. NUTTER AGRICULTURAL COMMISSIONER

Director, California Department of Food and Agriculture

and

The Honorable Board of Supervisors, County of Monterey

In compliance with the provisions of Section 2279 of the California Food and Agricultural Code, I am pleased to submit the Monterey County Agricultural Crop Report for the calendar year 1986.

Monterey County agriculture set an all time high record of \$1,029,406,875. For only the second time in the county's history, the gross value of agriculture exceeded the one billion dollar mark. This represents an increase of 6.6% or 57.5 million dollars in excess of the 1985 crop year.

The largest increase was contributed by our #1 crop, Head Lettuce, which increased nearly thirty million dollars. This was partially responsible by record acreage and an all time high production in which over forty-six million cartons were produced.

Other vegetable crops showing significant increases were Asparagus, Cauliflower, Celery, Leaf Lettuce, Mushrooms, and Tomatoes.

Fruit crops with marked increases were Strawberries, up 15%, and Raspberries, up 200% over last year. In addition, Nursery Stock and Seed Crops were on the plus side.

Commodities which recorded a decrease during the year were Wine Grapes, Artichokes, Broccoli, Brussels Sprouts, and Livestock.

Over the past two years several major growers left the farming business for various reasons. This caused concern regarding disposition of those previously farmed lands. However, 1986 shows an increase of nearly two thousand acres of vegetable crops over the previous year, but still is approximately six thousand acres below the record high established during 1984.

The county's agriculture generally stabilized this past season. It must be noted that most of the increase was due to increased production per acre and on the total number of acres planted. Many growers are still going through an adjustment period while Agricultural lending institutions continue supportive for viable production entities.



It is interesting to note that although a major local broccoli processor remained on strike throughout the entire year, the amount of broccoli consigned for processing purposes increased from 75,491 tons to 124,600 tons, up 65%. Fresh market sales in the meantime declined from 230,000 tons to 188,000 tons, down 22%.

A number of growers are still involved in litigation over payment for crops consigned to the local processors. A similarity was noted in Brussels Sprouts production as more product was allocated for processing purposes than in the previous year.

The Wine Grape gross value dropped again for the second consecutive year. Even though there was an increase of price paid per ton, the number of tons per acre decreased. In addition, there was a reduction in excess of 1,300 bearing acres. Most of this was due to vineyard removal.

The Cattle Industry took a major tumble over previous years, and this can be contributed to the demise of the county's major feed lot.

An added note would be the expansion of the county's export markets. The weakening of the dollar has expanded European sales, particularly to those countries who are nonmembers of the common market. Pacific Rim shipments continue strong.

Agricultural imports that compete with our processed crops continue to have a local impact. This is also true with Cut Flowers, as foreign imports affect local growers markets.

The values represented in this report are <u>gross</u> <u>receipts</u> of the producers, and do not take into account the various costs of production, marketing, or transportation. No attempt is made to reflect <u>net income</u> of the producer.

My thanks to the individuals and firms whose cooperation made this report possible, and to my staff members, under the direction of Senior Deputy Agricultural Commissioner Don Rochester and Agricultural Inspector Katherine Smith, who coordinated and compiled this report.

Very truly yours,

Richard W. Nutter

Agricultural Commissioner

Land W. Neutler

RWN:mls

AGRICULTURAL COMMISSIONER

RICHARD W. NUTTER

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| | 110000 | 1 mopector | _ |

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| Robert | Hunter | Weights | and | Measures | Inspector | II |
| Robert | Keadle | Weights | and | Measures | Inspector | ΙΙ |

TABLE OF CONTENTS

| | PRO FRE | | | | | | | | | | | | | • | • | • | • | • | • | • | • | • | • | Page | 1 |
|----|------------|----|-----|--------|--------------|-----|-----|-----|----|---|----|----|-----|----|---|---|---|---|---|---|---|---|---|------|-------|
| FR | UIT | S. | AND |) N | UT | 'S | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 2 |
| GR | APE | S | UPP | LF | ME | ΓN | 'ΑΙ | RY | • | • | • | • | • | • | | • | • | • | • | • | • | • | • | Page | 3 |
| VE | GET | AΒ | LE | CF | lOP | S | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 4-9 |
| FI | ELD | C | ROF | 'S | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 10 |
| SE | ED | CR | OPS |) } | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 11 |
| ОТ | HER | P | ROD | UC | TI | :ON | I | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 12 |
| NU | RSE | RY | CF | (OF | ?S | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 13-14 |
| LI | VES | то | CK, | F | ou? | ILП | R | Υ, | ΑN | D | DA | IF | RYI | NG | ī | • | • | • | • | • | • | • | • | Page | 15 |
| TR | END | 0 | F M | 1A. | JOR | ۱ (| CRO | OPS | S | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 16 |
| ΜI | LLI | ON | DC |)LI | ⊿ A R | ۱ (| CRO | OPS | 5 | • | • | • | • • | • | • | • | • | • | • | • | • | • | • | Page | 17 |
| SU | MMA | RY | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | Page | 18 |
| CR | ΩP | нт | GHI | .T(| гиг | ¹S | _ | 10 | 86 | , | | | | | | | _ | _ | _ | _ | | | | Page | 19 |

| APPROXIMATE CROP | WEIGHTS USED FOR FRESH UNIT | H MARKET CONVERSION POUNDS |
|------------------|-----------------------------|----------------------------|
| ANISE | Crate | 37 |
| ARTICHOKES | Carton | 23 |
| ASPARAGUS | Carton | 32 |
| BOK CHOY | Carton | 50 |
| BROCCOLI | Carton | 23 |
| BRUSSELS SPROUTS | Carton | 25 |
| BUSHBERRIES | Slide | 9 |
| CABBAGE | Carton | 50 |
| CARROTS | Carton | 50 |
| CARROTS | Sack | 50 |
| CAULIFLOWER | Carton | 23 |
| CELERY | Crate | 60 |
| ENDIVE | Carton | 25 |
| ESCAROLE | Carton | 25 ; |
| NAPA | Carton | 50 |
| KALE | Carton | 20 |
| KIWI FRUIT | Carton | 7 |
| LETTUCE - Head | Carton | 50 |
| LETTUCE - Leaf | Carton | 25 |
| ONIONS - Dry | Sack | 50 |
| ONIONS - Green | Carton | 13 |
| PARSLEY | Carton | 21 |
| RASPBERRIES | Slide | 6 |
| ROMAINE | Carton | 37 |
| SALAD PRODUCTS | Carton | 20 |
| SPINACH | Carton | 20 |
| SQUASH | Carton | 30 . |
| STRAWBERRIES | Slide | 12 |
| TOMATOES | Carton | 25 |
| TOMATOES, Cherry | Slide | 12 |

FRUITS & NUTS

| | | | PROD | UCTION | | F.O. F | NALUE |
|--------------|--------------|------------------------|----------------|--------------------|----------|----------------------|------------------------------|
| CROP | YEAR | ACREAGE F | ER ACRE | TOTAL | UNIT | PER UNIT | TOTAL |
| APPLES | 1986 1985 | 442 426 | 14.00 18.29 | 6,190 7,790 | Ton | \$ 209.05 125.00 | \$ 1,294,000 974,000 |
| GRAPES | 1986 1985 | 27,304.93 28,646.91 | (See | Suppleme | entary | Page 3) | 35,706,000 38,321,000 |
| KIWI FRUIT | 1986 1985 | 15 12 | 3.85 2.00 | 58 24 | Ton | 2,741.40 1,100.00 | 159,000 26,400 |
| *MISC.FRUIT | 1986 1985 | 178 180 | | | | | 446,000 410,000 |
| BUSHBERRIES | 1986 1985 | 20 25 | 2.10 4.50 | 42 112 | 11 | 4,071.40 1,890.00 | 171,000 212,000 |
| RASPBERRIES | 1986 1985 | 288 80 | 2.80 3.60 | 805 288 | 11 11 | 5,171.40 4,800.00 | 4,163,000 1,382,000 |
| STRAWBERRIES | | | | | | | |
| Total | 1986 1985 | 3,625 3,500 | | 101,050 101,058 | 11 | | 107,864,000 93,619,000 |
| Fresh | 1986 1985 | | 25.65 24.00 | 93,000 84,000 | †† †† | 1,109.60 988.00 | 103,193,000 82,992,000 |
| Processing | 1986 1985 | | 2.22 4.87 | 8,050 17,058 | 11 | 580.25 623.00 | 4,671,000 10,627,000 |
| WALNUTS | 1986 1985 | 200 200 | | 345 <u>367</u> | 11 | 1,133.35 771.00 | 391,000 283,000 |
| TOTAL | 1986 1985 | 32,072.93 33,069.91 | | 231,331 | | VALUE | \$150,194,000 135,227,400 |

^{*} Includes Almonds, Apricots, Avocados, Lemons, Oranges, and others.

GRAPE SUPPLEMENTARY

| | | | PRODUC | F.O.B. VALUE | | | | |
|-----------------------------------|------|----------------|----------|--------------|------|----------|--------------|--|
| <u>CROP</u> <u>YEAR</u> | | ACREAGE | PER ACRE | TOTAL | UNIT | PER UNIT | TOTAL | |
| GRAPES | 1986 | 27,304.93 | 3.76 | 102,706 | | 347.65 | \$35,706,000 | |
| Nonbearing or not Harvested | | 4,038.67 | | | | | | |
| TOTAL | | 31,343.60 | | | | | | |
| | | | | | | | | |
| GRAPES | 1985 | 28,646.91 | 4.25 | 121,692 | Ton | \$314.90 | \$38,321,000 | |
| Nonbearing or not Harvested | | 2,870.69 | | | | | | |
| | OTAL | 31,517.60 | | | | | | |

TOTAL ACREAGE OF WINE GRAPES BY VARIETY

| VARIETY | ACRES | VARIETY | ACRES |
|--------------------|------------|------------------------|------------|
| Cabernet Sauvignon | 2 877 8/ | Muscat Blanc/Canelli . | 101 10 |
| | | | |
| Chardonnay | . 3,980.95 | Petite Sirah | . 746.87 |
| Chenin Blanc | . 4,915.14 | Pinot Blanc | . 1,295.69 |
| Early Burgundy | . 126.50 | Pinot Noir | . 1,528.19 |
| Emerald Riesling | . 400.90 | Pinot St. George | . 42.60 |
| Folle Blanche | . 41.30 | Ruby Cabernet | . 74.60 |
| French Colombard | . 1,465.50 | Sauvignon | |
| Gamay | . 401.00 | Semillon | |
| Gamay Beaujolais | . 560.61 | Sylvaner | |
| Gewurztraminer | . 975.40 | Tinta Madera | |
| Grenache | | White Riesling | |
| Grey Riesling | | Zinfandel | |
| Malvasia | | Other Red | |
| Merlot | | Other White | |

TOTAL ACRES 31,343.60

VEGETABLE CROPS

| | | | PRODI | UCTION | F.O. | B. VALUE | |
|-------------------------|---------------|------------------|----------------|--------------------|----------|----------------------|----------------------------|
| CROP | YEAR | ACREAGE | PER ACR | E TOTAL | UNIT | PER UNIT | TOTAL |
| ANISE | 1986 1985 | 161 144 | 14.81 12.69 | 2,385 1,828 | Ton | \$430.60 450.00 | \$ 1,027,000 823,000 |
| ARTICHOKES Total | 1986 1985 | 10,385 9,187 | | | 11 | | 28,748,000 30,555,000 |
| Fresh | 1986 1985 | | 3.05 4.20 | 31,640 38,653 | 11 | 830.80 676.00 | 26,287,000 26,129,000 |
| Processing (Regular) | 1986 1985 | | .71 1.00 | 7,415 13,305 | 11 | 317.00 324.00 | 2,351,000 4,311,000 |
| Processing (Culls) | 1986 1985 | | .41 .20 | 4,245 4,423 | 11 | 26.00 26.00 | 110,000 115,000 |
| ASPARAGUS Total | 1986 1985 | 3,330 3,256 | | | | | 12,166,000 9,792,000 |
| Fresh | 1986 1985 | | 2.64 2.20 | 8,805 7,163 | 11 | 1,381.70 1,367.00 | 12,166,000 9,792,000 |
| вок сноч | 1986 1985 | 355 1,012 | 18.93 13.46 | 6,720 13,624 | 11 11 | 217.25 310.00 | 1,460,000 4,223,000 |
| BROCCOLI | 1006 | T.C. 140 | | | | | 10/ 010 000 |
| Total | 1986 1985 | 56,140 54,805 | | | | | 124,219,000 129,332,000 |
| Fresh | 1986 1985 | 29,140 38,465 | 6.45 5.98 | 188,065 230,020 | 11 | 430.15 430.00 | 80,896,000 98,909,000 |
| Processing | 1986 1985 | 27,000 16,340 | 4.61 4.62 | 124,600 75,491 | 11 | 347.70 403.00 | 43,323,000 30,423,000 |
| BRUSSELS SPR | OU T S | | | | | | |
| Total | 1986 1985 | 1,665 2,232 | | | | | 5,658,000 6,801,000 |
| Fresh | 1986 1985 | 595 1,507 | 10.35 7.86 | 6,160 11,840 | 11 | 468.00 465.00 | 2,883,000 5,506,000 |
| Processing | 1986 1985 | 1,070 725 | 6.48 4.20 | 6,940 3,046 | 11 11 | 399.85 425.00 | 2,775,000 1,295,000 |

<u>VEGETABLE</u> <u>CROPS</u> - <u>Continued</u>

| | | | PRODUC' | F.O.B. VALUE | |
|-------------------------|--------------|------------------|----------------|------------------------|---|
| CROP | YEAR | ACREAGE | PER ACRE | TOTAL UNI | PER UNIT TOTAL |
| CABBAGE | 1986 1985 | 600 1,300 | 18.33 16.75 | 11,000 Ton 21,775 " | \$209.10 \$ 2,300,000 172.60 3,758,000 |
| CARROTS Total | 1986 1985 | 5,290 6,956 | | | 16,456,000 22,103,000 |
| Fresh | 1986 1985 | 3,235 5,506 | 18.66 17.03 | 60,360 " 93,770 " | 217.85 13,149,000 217.25 20,372,000 |
| Processing | 1986 1985 | 2,055 1,450 | 25.08 29.81 | 51,550 " 43,220 " | 64.15 3,307,000 40.05 1,731,000 |
| CAULIFLOWER Total | 1986 1985 | 23,730 22,415 | | | 76,570,000 62,239,000 |
| Fresh | 1986 1985 | 17,900 17,930 | 6.50 5.90 | 116,320 " 105,790 " | 547.30 63,662,000 525.00 55,540,000 |
| Processing | 1986 1985 | 5,830 4,485 | 4.59 3.51 | 26,780 " 15,726 " | 482.00 12,908,000 426.00 6,699,000 |
| CELERY | | | | | |
| Total | 1986 1985 | 5,942 5,410 | | | 46,799,000 39,380,000 |
| Fresh | 1986 1985 | 5,635 5,085 | 35.17 32.61 | 198,170 " 165,840 " | 228.55 45,292,000 227.71 37,763,000 |
| Processing | 1986 1985 | 307 325 | 29.84 25.22 | 9,160 " 8,195 " | 164.50 1,507,000 197.35 1,617,000 |
| CUCUMBERS Processing | 1986 | * | • | " | |
| | 1985 | 310 | 25.00 | 7,750 " | 160.00 1,240,000 |
| GARLIC | 1986 1985 | ** 365 | 7.20 | 2,625 " | 220.00 578,000 |
| KALE | 1986 1985 | 88 116 | 6.65 11.20 | 585 1,300 " | 453.00 297.00 265,000 386,000 |

<u>VEGETABLE</u> <u>CROPS</u> - <u>Continued</u>

| | | | PROD | UCTION | F.O.B. VALUE | | | | | |
|-----------|--------|-----------|---------|------------|--------------|----------|---------------|--|--|--|
| CROP | YEAR | ACREAGE | PER ACR | E TOTAL | UNIT | PER UNI | T TOTAL | | | |
| r | 1986 | | | | | | | | | |
| LETTUCE - | | | | | | | | | | |
| Spring | | 18,900 | | | | | | | | |
| Summer | | 20,400 | | • | | | | | | |
| Fall | | 25,500 | | | | | | | | |
| v | | | | 67 570 000 | | | m10 / 00 000 | | | |
| Naked P | ack | | | 34,573,000 | Ctn | \$5.45 | \$188,423,000 | | | |
| Wrapped | Pack | | | 8,149,000 | 11 | 6.86 | 55,902,000 | | | |
| Bulk fo | r Shre | dding | | 2,176,000 | 11 | 6.17 | 13,426,000 | | | |
| Bulk fo | r Whol | e Cored L | ettuce | 1,900,000 | 11 | 7.63 | 14,497,000 | | | |
| SEASON TO | TAL | 64,800 | 722.19 | 46,798,000 | 11 | \$5.8175 | \$272,247,000 | | | |
| | | | | | | | | | | |
| | 1985 | | | | | | | | | |
| LETTUCE - | Head | | ÷ | | | | | | | |
| Spring | | 18,759 | | | | | | | | |
| Summer | | 19,089 | | | | | | | | |
| Fall | | 24,792 | | | | | | | | |
| Naked P | ack | | | 31,879,000 | Ctn | \$5.51 | \$175,653,000 | | | |
| Wrapped | Pack | | | 6,954,000 | 11 | 7.04 | 48,956,000 | | | |
| Bulk fo | r Shre | dding | | 1,396,000 | 11 | 6.32 | 8,823,000 | | | |
| | | e Cored L | ettuce | _1,354,000 | 11 | 7.33 | 9,925,000 | | | |
| SEASON TO | TAL | 62,640 | 663.84 | 41,583,000 | 11 | \$5.8523 | \$243,357,000 | | | |

$\underline{\textbf{VEGETABLE}} \ \underline{\textbf{CROPS}} \ - \ \underline{\textbf{Continued}}$

| | | | PRODUCTION | | F.O. | B. VALUE |
|------------------------|--------------|------------------|--------------------------|----------|----------------|------------------------------|
| CROP | YEAR | ACREAGE | TOTAL | UNIT | PER UNIT | TOTAL |
| BUTTER LETTUCE | 1986 1985 | 1,165 1,125 | 866,000 846,000 | Ctn " | \$4.32 4.50 | \$ 3,741,000 3,807,000 |
| GREEN LEAF | 1986 1985 | 3,350 2,389 | 2,652,000 1,851,000 | 11 | 4.60 4.42 | 12,199,000 8,181,000 |
| ENDIVE | 1986 1985 | 457 336 | 297,000 218,000 | 11 11 | 5.31 5.82 | 1,577,000 1,269,000 |
| ESCAROLE | 1986 1985 | 251 135 | 176,000 81,000 | 11 | 5.03 6.00 | 885,000 486,000 |
| RED LETTUCE | 1986 1985 | 1,230 1,300 | 961,000 1,040,000 | 11 | 4.38 4.80 | 4,209,000 4,992,000 |
| ROMAINE | 1986 1985 | 3,475 2,452 | 2,476,000 1,895,000 | 11 11 | 5.05 5.15 | 12,504,000 9,759,000 |
| LEAF LETTUCE TOTALS | 1986 | 9,928 | • | | | \$35,115,000 |
| LETTUCE CROP TOTALS | 1986 1985 | 74,728 70,377 | 52,266,000 48,866,000 | Ctn " | VALUE | \$307,362,000 271,851,000 |

$\underline{\textbf{VEGETABLE}} \ \underline{\textbf{CROPS}} \ - \ \underline{\textbf{Continued}}$

| | | | PRODU | JCTION | | F.O.B. VALUE | | | |
|----------------|--------------|----------------|----------------|--------------------------|----------|------------------|----------------------------|--|--|
| CROP | YEAR | ACREAGE | PER ACRI | E TOTAL | UNIT | PER UNIT | TOTAL | | |
| | | | | | | | | | |
| MUSHROOMS | 1986 1985 | * | | 44,446,000 41,774,000 | | \$.99 .92 | \$44,002,000 38,432,000 | | |
| | | | | | | | | | |
| NAPA | 1986 1985 | 258 300 | 19.30 12.90 | 4,980 3,870 | | 249.60 290.00 | 1,243,000 1,122,000 | | |
| ONIONS - Total | 1986 1985 | 256 584 | • | | | | 1,075,000 969,000 | | |
| Dry | 1986 1985 | 256 204 | 20.58 19.41 | 5,270 3,960 | 11 11 | 204.00 119.58 | 1,075,000 474,000 | | |
| Processing | 1986 | *** | | | 11 | | | | |
| | 1985 | 380 | 18.00 | 6,648 | 11 | 74.40 | 495,000 | | |
| ONIONS, Green | 1986 | 1,125 | 9.14 | 10,280 | 11 | 805.15 | 8,277,000 | | |
| | 1985 | 885 | 10.94 | 9,680 | *** | 968.00 | 9,370,000 | | |
| PARSLEY | | | | | | | | | |
| Total | 1986 | 298 | | | | | 1,567,000 | | |
| 1 | 1985 | 450 | | | | | 1,847,000 | | |
| Fresh | 1986 1985 | 180 220 | 14.83 12.54 | 2,670 2,759 | 11 11 | 486.50 480.00 | 1,299,000 1,324,000 | | |
| D = | | | | - | *** | | | | |
| Dry | 1986 1985 | 118 230 | 2.42 2.50 | 285 5 7 5 | 11 | 940.35 910.00 | 268,000 523,000 | | |
| | | | | | | | | | |
| PEPPERS, Chili | 1006 | 1 070 | | | | | 5 | | |
| Total | 1986 1985 | 1,070 1,798 | | | | | 3,589,000 6,011,000 | | |
| Dry | 1986 | 1,070 | 3.12 | 3,340 | *1 | 1,074.55 | 3,589,000 | | |
| | 1985 | 1,798 | 2.95 | 5,300 | 11 | 1,134.15 | 6,011,000 | | |
| POTATOES | 1986 | 1,400 | 18.75 | 26,250 | 11 | 120.00 | 3,150,000 | | |
| | 1985 | 1,600 | 19.25 | 30,800 | 11 | 120.00 | 3,696,000 | | |
| SALAD PRODUCTS | 1986 | | | 1,965,000 | Ctn | 6.23 | 12,242,000 | | |
| | 1985 | | | 2,750,000 | 11 | 5.84 | 16,060,000 | | |
| SNOW PEAS | 1986 | *** | | | Ton | | | | |
| | 1985 | 38 | 1.31 | 50 | 11 | 2,123.00 | 106,000 | | |

<u>VEGETABLE CROPS</u> - Continued

| | | | PRODUCT | <u>rion</u> | | F.O. | B. VALUE |
|--------------------------------|--------------|--------------------|----------------|-------------------|-------------|--------------------|------------------------------|
| CROP | YEAR | ACREAGE | PER ACI | RE TOTAL | <u>unit</u> | PER UNIT | TOTAL |
| SPINACH Total | 1986 1985 | 2,005 3,046 | | | | | \$ 3,320,000 5,278,000 |
| Fresh | 1986 1985 | 445 936 | 6.34 5.73 | \$ 2,820 5,363 | Ton | \$474.45 514.45 | 1,338,000 2,759,000 |
| Processing | 1986 1985 | 1,560 2,110 | 13.10 12.09 | 20,440 25,518 | †† †† | 96.95 98.71 | 1,982,000 2,519,000 |
| SQUASH, Fresh | 1986 1985 | 158 250 | 9.43 8.52 | 1,490 2,130 | †† †† | 409.40 400.00 | 610,000 852,000 |
| TOMATOES Total | 1986 1985 | 4,870 4,565 | | | | | 20,732,000 16,377,000 |
| Fresh | 1986 1985 | 3,390 3,235 | 15.23 16.36 | 51,645 52,953 | 11 11 | 356.00 274.33 | 18,386,000 14,527,000 |
| Processing | 1986 1985 | 1,480 1,330 | 31.08 27.10 | 46,000 36,000 | 89 89 | 51.00 51.40 | 2,346,000 1,850,000 |
| TOMATOES, Cherry | 1986 1985 | 126 22 | 11.66 13.63 | 1,470 300 | 11 | 730.60 647.00 | 1,074,000 |
| MISCELLANEOUS VEGETABLES ** | | | | | | | |
| Total | 1986 1985 | 1,091 1,812 | | | | | 5,884,000 5,380,000 |
| Fresh | 1986 1985 | 870 1,747 | | | | | 5,003,000 5,286,000 |
| Processing | 1986 1985 | 221 65 | | • | | | 881,000 94,000 |
| TOTAL ACRES | 1986 1985 | 195,071 193,177 | TOTAL | VEGETABL | E CROI | PS 1986 1985 | \$731,095,000 688,755,000 |

^{*} Multiple Harvested Square Footage

^{**} Includes Beets, Cactus Pears, Chives, Corn, Green Peppers, Garlic, Rapini, Leeks, Fresh Peas, Parsnips, Fava Beans, Radishes, Turnips, and others.

^{***} None to report

FIELD CROPS

| | | | PRODUCT | 'ION | | F.O.B. VALUE | | | |
|--------------------------|--------------|------------------------|----------------|--------------------|-------------|--------------------|----------------------------|--|--|
| CROP | YEAR | ACREAGE | PER ACRE | TOTAL | <u>unit</u> | PER UNIT | TOTAL | | |
| BARLEY | 1986 1985 | 42,500 45,000 | .80 .85 | 34,000 38,250 | Ton | \$ 84.00 101.00 | \$ 2,856,000 3,863,000 | | |
| BEANS, Dry Large Lima | 1986 1985 | 1,620 3,315 | 1.32 1.10 | 2,148 3,646 | 97 11 | 560.00 603.00 | 1,203,000 2,199,000 | | |
| Small White | 1986 1985 | 435 450 | 1.21 | 526 396 | " " | 1,081.75 440.00 | 569,000 174,000 | | |
| Garbanzo | 1986 1985 | 592 135 | 1.06 1.00 | 630 135 | 11 11 | 674.00 700.00 | 425,000 94,500 | | |
| Misc. Dry | 1986 1985 | 53 165 | | | | | 39,000 148,000 | | |
| CORN | | | | | •• | | | | |
| Processing | 1986 1985 | 650 600 | 4.40 4.33 | 2,860 2,600 | 11 | 240.00 240.00 | 686,000 624,000 | | |
| CORN, Silage | 1986 1985 | 440 250 | 28.41 28.00 | 12,500 7,000 | 11 | 27.00 26.50 | 338,000 185,500 | | |
| HAY, Alfalfa | 1986 1985 | 5,500 8,350 | 7.67 7.75 | 42,200 64,700 | 11 | 90.00 85.00 | 3,798,000 5,500,000 | | |
| HAY, Grain | 1986 1985 | 400 500 | 1.50 1.50 | 600 750 | 11 | 60.00 50.00 | 36,000 37,500 | | |
| HAY, Oats | 1986 1985 | 2,600 2,400 | 2.50 2.50 | 6,500 6,000 | 11 | 70.00 65.00 | 455,000 390,000 | | |
| PASTURE Dry Land | | 1,017,500 1,018,000 | | | Acre | e 6.00 4.75 | 6,105,000 4,836,000 | | |
| PASTURE Irrigated | 1986 1985 | 500 500 | 1.00 1.00 | 500 500 | Ton | 80.00 80.00 | 40,000 40,000 | | |
| SUGAR BEETS | 1986 1985 | 5,810 3,517 | 37.44 36.34 | 217,520 127,825 | 11 11 | 34.80 34.77 | 7,570,000 4,444,000 | | |
| WHEAT | 1986 1985 | 2,125 2,345 | 1.36 1.50 | 2,895 3,517 | 11 | 93.00 100.00 | 269,000 352,000 | | |
| TOTAL ACRES | | 1,080,725 1,085,527 | | VALUE TO | OTAL | 1986 1985 | \$24,389,000 22,887,500 | | |

SEED CROPS

| | | | PROD | UCTION | | F.O.B | . VALUE |
|--------------------|--------------|----------------|--------------|----------------|------------|------------------------|--------------------------|
| CROP | YEAR | ACREAGE | PER ACRE | TOTAL | <u>UNI</u> | r PER UNIT | TOTAL |
| BARLEY | 1986 | 350 | 1.50 | 525 | Ton | \$ 929.50 | \$ 488,000 |
| BEAN | 1986 1985 | 1,945 1,601 | 1.25 .93 | 2,425 1,488 | 11 | 1,331.13 1,334.00 | |
| BEAN Garbanzo | 1986 | 259 | 1.10 | 284 | ** | 661.95 | 188,000 |
| BEAN Large Lima | 1986 1985 | 214 136 | .35 1.40 | 76 191 | 11 | 671.05 1,140.00 | 51,000 218,000 |
| BROCCOLI | 1986 1985 | 74 62 | .11 .13 | 8 8 | †† †† | 19,375.00 24,000.00 | 155,000 192,000 |
| CAULIFLOWER | 1986 1985 | 88 30 | .159 .475 | 14 14 | 11 | 14,714.00 14,500.00 | 206,000 203,000 |
| OAT | 1986 | 700 | .86 | 600 | 11 | 2,113.35 | 1,268,000 |
| PEA | 1986 | 224 | .52 | 118 | ** | 711.85 | 84,000 |
| PEPPER | 1986 | 75 | .08 | 6 | 11 | 14,166.65 | 85,000 |
| WHEAT | 1986 | 150 | 2.10 | . 315 | 11 | 939.70 | 296,000 |
| MISC. SEED * | 1986 1985 | 102 1,712 | | | | | 70,200 470,000 |
| TOTAL ACRES | 1986 1985 | 4,181 3,541 | | TOTAL | SEED | CROP 1986 1985 | \$6,119,200 3,068,000 |

OTHER PRODUCTION

F.O.B. VALUE CROP YEAR COLONIES PRODUCTION UNIT PER UNIT TOTAL APIARY Tota1 1986 \$ 67,075 1985 64,086 1986 59,000 Lb. .55 32,400 Honey 29,700 1985 **-54,000** .55 1,660 33,200 Pollination** 1986 Colony 20.00 22.00 1,510 33,220 1985 Wax 1986 1,475 Lb. 1.00 1,475 1985 1,060 1.10 1,166 OTHER*** 1986 \$300,000 TOTAL OTHER PRODUCTION \$367,075

^{*} Misc. Seeds includes: Asparagus, Celery, Carrots, Flowers and misc.

^{**} Crops Pollinated: Apples, Cucumbers, Cauliflower, Broccoli, Onions, Squash, Carrots, Spinach, Peppers, Fava Beans, Parsley and Melons.

^{***} Includes Game Farming, Aquaculture and others.

NURSERY CROPS

AVERAGE PRICE

| CROP | YEAR | ACREAGE | BLOOMS SOLD | PER BLOOM | TOTAL |
|------------------------|------|---------|--------------|-----------|--------------|
| CUT FLOWERS | | | | | |
| Rose | 1986 | 129.44 | 82,395,000 | \$.2785 | \$22,947,000 |
| | 1985 | 112.37 | 76,552,000 | .2951 | 22,592,000 |
| Miniature Rose | 1986 | 18.43 | 12,141,000 | .1750 | 2,125,000 |
| | 1985 | 13.54 | 13,969,903 | .1788 | 2,498,000 |
| Carnation | 1986 | 181.46 | 132,468,000 | .1218 | 16,135,000 |
| | 1985 | 178.59 | 131,561,000 | .1146 | 15,078,000 |
| Chrysanthemum | 1986 | 23.79 | 11,072,000 | .3535 | 3,914,000 |
| (Standard) | 1985 | 27.17 | 8,124,808 | .3684 | 2,993,000 |
| | | | BUNCHES SOLD | PER BUNCH | |
| Carnation | 1986 | 21.07 | 1,509,000 | 1.443 | 2,177,000 |
| (Miniature) | 1985 | 14.97 | 860,000 | 1.592 | 1,369,000 |
| Chrysanthemum (Pompon) | 1986 | .28 | 60,000 | .65 | 39,000 |
| | 1985 | 3.21 | 152,000 | .89 | 135,000 |
| Cut Flowers (Misc.) | 1986 | 47.53 | 643,000 | 1.09 | 701,000 |
| | 1985 | 25.34 | 58,000 | 2.79 | 162,000 |
| Gypsophila | 1986 | 40.25 | 64,000 | 1.38 | 88,000 |
| | 1985 | 36.00 | 103,000 | 1.18 | 122,000 |
| Iris | 1986 | 64.23 | 1,026,000 | 1.51 | 1,549,000 |
| | 1985 | 54.73 | 906,000 | 1.26 | 1,142,000 |
| Statice | 1986 | 27.95 | 362,000 | 1.35 | 489,000 |
| | 1985 | 16.00 | 170,000 | .86 | 146,000 |

NURSERY CROPS - Continued

| CROP | YEAR | ACREAGE | POTS SOLD | PER POT | TOTAL |
|--|------------------|---------------------------------------|------------------------|------------------|----------------------------|
| POTTED PLANTS (Indoor Dec.) | 1986 *1985 | 42.89 50.00 | 3,330,000 3,706,000 | 2.58 3.12 | \$ 8,591,000 11,563,000 |
| FOLIAGE (A11) | 1986 *1985 | 176.88° 153.84 | | | 1,878,000 1,735,000 |
| PROPAGATIVE STOCK, SUCCULENTS & BULBS | 1986 1985 | 157.11 156.14 | | | 11,627,000 10,322,000 |
| BEDDING PLANTS (Vegetable) | 1986 1985 | 18.72 17.64 | | | 5,941,000 7,658,000 |
| i | | | TREES SOLD | PER TREE | |
| CHRISTMAS TREES | 1986 1985 | 100.50 107.70 | 13,325 8,858 | 18.00 19.46 | 240,000 172,000 |
| | | · · · · · · · · · · · · · · · · · · · | | | |
| TOTAL ACRES 1986 1985 | 960.53 967.24 | TOTA | L NURSERY CRO | OPS 1986 1985 | \$78,441,000 77,687,000 |
| | | | | | |

^{*}Revised Acreage

LIVESTOCK, POULTRY, & DAIRYING

| F | 0 | В | • | V | A | L | U | E |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |

| CROP | YEAR | HEAD | PRODUCTION | UNIT 1 | PER UNIT | TOTAL |
|--------------------|----------------------|-------------------------|--------------------------------|----------|-------------------------|----------------------------------|
| BEEF CATTLE | | | | | | |
| Total | 1986 1985 | 109,500 175,000 | | | | \$26,839,000 33,104,000 |
| Cattle & Calves | 1986 1985 | 64,500 80,000 | 437,000 338,000 | Cwt | \$47.00 49.00 | 20,539,000 16,562,000 |
| Feeder | 1986 1985 | 4,000 45,000 | 10,000 207,000 | 11 | 56.00 56.00 | 560,000 11,592,000 |
| Stocker | 1986 1985 | 41,000 50,000 | 102,500 90,000 | 11 11 | 56.00 55.00 | 5,740,000 4,950,000 |
| SHEEP & LAMBS | 1986 1985 | 1,500 1,600 | 1,350 2,610 | 11 | 60.00 68.00 | 81,000 177,500 |
| WOOL | 1986 1985 | | 23,600 20,300 | Lb. | .50 .80 | 11,800 16,200 |
| HOGS | 1986 1985 | 2,700 1,600 | 513,000 304,000 | 11 | .55 .47 | 282,000 143,000 |
| CHICKENS | | | | | | |
| Total | 1986 1985 | 493,600 514,000 | | | | 1,136,800 1,202,000 |
| Roasters | 1986 1985 | 390,000 400,000 | 3,062,000 3,332,000 | 11 | .36 .35 | 1,102,000 1,166,000 |
| Meat Hens | 1986 1985 | 19,300 31,360 | 79,000 131,700 | 11 11 | .44 | 34,800 35,600 |
| EGGS | 1986 1985 | | 1,684,000 1,454,500 | Dozen | .79 .74 | 1,330,000 1,076,000 |
| MILK, Market | 1986 1986 1985 | Marketed Manufacture | 772,335 ed 6,383 654,960 | Cwt " | 11.72 10.80 12.84 | 9,052,000 69,000 8,410,000 |
| | TOTAL | LIVESTOCK, | POULTRY, & | DAIRYIN | G 1986 1985 | \$38,801,600 44,128,700 |

TREND OF MAJOR CROPS IN MONTEREY COUNTY

| CROP | YEAR | ACRES | <u>VALUE</u> |
|---------------------------------|----------------------|----------------------------|---|
| ARTICHOKES Fresh & Processing | 1986 | 10,385 | \$ 28,748,000 |
| | 1981 | 8,265 | 36,510,700 |
| | 1976 | 9,510 | 16,376,000 |
| BROCCOLI Fresh & Processing | 1986 1981 1976 | 56,140 41,390 27,430 | 124,219,000 90,567,000 29,380,000 |
| CARROTS Fresh & Processing | 1986 1981 1976 | 5,290 5,095 5,860 | 16,456,000 16,870,000 9,026,000 |
| CAULIFLOWER Fresh & Processing | 1986 | 23,730 | 76,570,000 |
| | 1981 | 18,870 | 53,736,000 |
| | 1976 | 10,780 | 17,777,000 |
| CELERY Fresh & Processing | 1986 | 5,942 | 46,799,000 |
| | 1981 | 6,200 | 34,990,000 |
| | 1976 | 6,590 | 26,509,000 |
| GRAPES | 1986 | 27,304.93 | 35,706,000 |
| | 1981 | 27,947.25 | 49,628,000 |
| | 1976 | 17,079.93 | 8,839,000 |
| LETTUCE | 1986 | 64,800 | 272,248,000 |
| | 1981 | 62,396 | 241,659,000 |
| | 1976 | 60,045 | 142,145,000 |
| MUSHROOMS | 1986 | 44,446,000 Lbs | 44,002,000 |
| | 1981 | 26,274,000 " | 28,113,000 |
| | 1976 | 5,755,000 " | 4,285,000 |
| NURSERY CROPS | 1986 | 960.53 | 78,441,000 |
| | 1981 | 812.14 | 62,127,000 |
| | 1976 | 588.44 | 34,778,600 |
| STRAWBERRIES Fresh & Processing | 1986 | 3,625 | 107,864,000 |
| | 1981 | 2,560 | 48,570,000 |
| | 1976 | 2,440 | 29,445,000 |
| TOMATOES Fresh & Processing | 1986 | 4,870 | 20,732,000 |
| | 1981 | 7,280 | 24,829,000 |
| | 1976 | 6,200 | 12,435,000 |

MILLION DOLLAR CROPS

1986

| 1. | LETTUCE, HEAD | | | | | | | | | | | | | | \$272,247,000 |
|-----|-------------------|---|---|---|---|---|---|---|---|---|---|---|---|---|---------------|
| 2. | BROCCOLI | • | • | • | • | • | • | • | • | | • | • | • | • | 124,219,000 |
| 3. | STRAWBERRIES | • | • | • | • | • | • | • | • | • | • | • | • | • | 107,864,000 |
| 4. | NURSERY | | | | | | | | | | | | | | 78,441,000 |
| 5. | CAULIFLOWER | • | • | • | • | • | • | • | • | • | • | • | • | • | 76,570,000 |
| 6. | CELERY | | | | | | | | | | | | | | 46,799,000 |
| 7. | MUSHROOMS | | | | | | | | | | | | | | 44,002,000 |
| 8. | GRAPES | | | | | | | | | | | | | | 35,706,000 |
| 9. | LETTUCE LEAF | • | • | • | • | • | • | • | • | • | • | • | • | • | 35,700,000 |
| 10. | ARTICHOKES | • | • | • | • | • | • | • | • | • | • | • | • | • | 28,748,000 |
| | | | | | | | | | | | | | | | 26,839,000 |
| 11. | CATTLE TOMATOES | | | | | | | | | | | | | | 20,732,000 |
| 12. | | | | | | | | | | | | | | | 16,456,000 |
| 13. | CARROTS | | | | | | | | | | | | | | |
| 14. | SALAD PRODUCTS . | | | | | | | | | | | | | | 12,242,000 |
| 15. | ASPARAGUS | | | | | | | | | | | | | | 12,166,000 |
| 16. | MILK, MARKETED . | | | | | | | | | | | | | | 9,052,000 |
| 17. | ONIONS, GREEN | | | | | | | | | | | | | | 8,277,000 |
| 18. | SUGAR BEETS | | | | | | | | | | | | | | 7,570,000 |
| 19. | SEEDS | • | • | • | • | • | • | • | • | • | • | • | • | • | 6,119,200 |
| 20. | PASTURE LAND, DRY | | | | | | | | | | | | | | 6,105,000 |
| 21. | BRUSSELS SPROUTS | | | | | | | | | | | | | | 5,658,000 |
| 22. | RASPBERRIES | • | • | • | • | • | • | • | • | • | • | • | • | • | 4,163,000 |
| 23. | HAY, ALFALFA | • | • | • | • | • | • | • | • | • | • | • | • | • | 3,798,000 |
| 24. | PEPPERS, CHILI . | | | | | | | | | | | | | | 3,589,000 |
| 25. | SPINACH | | | | | | | | | | | | | | 3,320,000 |
| 26. | POTATOES | | | | | | | | | | | | | | 3,150,000 |
| 27. | BARLEY | | | | | | | | | | | | | | 2,856,000 |
| 28. | CABBAGE | • | • | • | • | • | • | • | • | • | • | • | • | • | 2,300,000 |
| 29. | PARSLEY | • | • | | | | | • | | | | • | • | | 1,567,000 |
| 30. | EGGS | • | | | | | | • | | | • | | • | • | 1,330,000 |
| 31. | APPLES | | | | | | | | | | | | | | 1,294,000 |
| 32. | NAPA | | | | | | | | | | | | | | 1,243,000 |
| 33. | BEANS, DRY | | | | | | | | | | | | | | 1,203,000 |
| 34. | POULTRY | | | | | | | | | | | | | | 1,136,800 |
| 35. | ONIONS. DRY | | | | | | | | | | | | | | 1,075,000 |
| 36. | TOMATOES, CHERRY | • | | ٠ | | | | | | | | | | | 1,074,000 |
| 37. | ANISE | • | • | | | | • | | | ٠ | | | • | • | 1,027,000 |
| · • | | • | • | • | | • | • | • | • | • | • | • | • | • | _,, |

SUMMARY

| FRUITS & NUTS | 1986 1985 | \$ | 150,194,000 135,227,400 |
|----------------------------------|----------------------|-----|-----------------------------|
| VEGETABLE CROPS | 1986 1985 | | 731,095,000 688,755,000 |
| FIELD CROPS | 1986 1985 | | 24,389,000 22,887,500 |
| SEED CROPS | 1986 1985 | | 6,119,200 3,068,000 |
| OTHER PRODUCTION | 1986 1985 | | 367,075 64,086 |
| NURSERY CROPS | 1986 1985 | | 78,441,000 77,687,000 |
| LIVESTOCK, POULTRY, AND DAIRYING | 1986 1985 | | 38,801,600 44,128,700 |
| | TOTAL - 1986 1985 | \$1 | ,029,406,875 971,817,686 |

CROP HIGHLIGHTS - 1986

The total gross agricultural value for Monterey County was a record breaking \$1,029,406,875. This is an increase of \$57,589,189 over the previous year.

The largest jump in value came in the lettuce areas. Those commodities rose \$35,511,000 from the year before. Higher market prices and an additional 4,351 acres were responsible for this increase.

The remaining \$5,529,000 increase in the vegetable area came largely due to asparagus, cauliflower, celery, mushrooms and tomatoes.

Fruit and nut crops rose \$14,966,600. Strawberries enjoyed most of this gain, while grapes declined in value \$2,615,000.

Field crops rose a modest \$1,501,500 in total value. While there were some losses in this category, they were offset by other increases.

Seed crops were up \$3,051,200. Acreage increased and additional seed commodities were grown during this crop year.

Livestock, Poultry and Dairying lost \$5,327,100 in value. The main cause of this loss was the very large drop in feeder cattle that came into the county.